

Website Disclaimer

Page 1

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The following disclaimer applies to the red herring prospectus of Senores Pharmaceuticals Limited (the “**Company**”) dated December 15, 2024 (the “**Red Herring Prospectus**”) filed with the Registrar of Companies, Gujarat at Ahmedabad, and thereafter with the Securities and Exchange Board of India (“**SEBI**”), BSE Limited and National Stock Exchange of India Limited, in relation to the initial public offering of the equity shares of face value of ₹10 each (“**Equity Shares**”) of the Company (“**Offer**”).

THE RED HERRING PROSPECTUS IS BEING MADE AVAILABLE ON THIS WEBSITE TO COMPLY WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (“SEBI ICDR REGULATIONS”). In accessing the Red Herring Prospectus, you agree to be bound by the following terms and conditions, including any modifications to them from time to time.

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No person outside India is eligible to Bid for Equity Shares in the Offer unless that person has received the preliminary offering memorandum for the Offer, which comprises the Red Herring Prospectus and the preliminary international wrap (which contains, among other things, the selling restrictions for the Offer outside India).

None of the Company, its Subsidiaries or any of its affiliates will be responsible for any loss or damage that could result from interception and interpretation by any third parties of any information being made available to you through this website.

Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see the section titled “*Risk Factors*” on page 34 of the Red Herring Prospectus.

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